

EXHIBIT E

HISTORICAL CONSOLIDATED INCOME STATEMENTS OF THE DEBTORS

Historical Consolidated Income Statements

HISTORICAL CONSOLIDATED INCOME STATEMENTS

Lexington Precision Corporation Lexington Precision Corporation - Consolidated Income Statements

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						LTM Calculation	
							For the 10 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	12 Months Ended 10/31/2009	10/31/2008	10/31/2009
1 Net Sales	\$ 99,565	\$ 84,884	\$ 76,090	\$ 74,587	\$ 62,405	\$ 50,221	\$ 55,961	\$ 43,777
2 Growth Rate	n/a	-14.7%	-10.4%	-2.0%	-16.3%	-19.5%	n/a	-21.8%
3 Material Cost	31,986	26,545	23,147	22,444	19,102	16,290	16,929	14,117
4 Direct Labor	11,945	9,733	8,744	8,487	6,260	4,247	5,746	3,733
5 Factory Overhead	41,526	37,870	32,881	32,108	27,079	23,071	23,707	19,699
6 Total Cost of Sales	<u>85,457</u>	<u>74,148</u>	<u>64,772</u>	<u>63,039</u>	<u>52,441</u>	<u>43,608</u>	<u>46,382</u>	<u>37,549</u>
7 Gross Profit from Operations	<u>14,108</u>	<u>10,736</u>	<u>11,318</u>	<u>11,548</u>	<u>9,964</u>	<u>6,613</u>	<u>9,579</u>	<u>6,228</u>
8 Marketing & Sales	1,231	1,098	1,060	1,184	1,135	1,278	638	781
9 General & Administrative	5,423	4,926	4,929	5,497	9,836	8,783	8,296	7,243
10 Total S&A Expenses	<u>6,654</u>	<u>6,024</u>	<u>5,989</u>	<u>6,681</u>	<u>10,971</u>	<u>10,061</u>	<u>8,934</u>	<u>8,024</u>
11 Operating Profit (Loss)	<u>7,454</u>	<u>4,712</u>	<u>5,329</u>	<u>4,867</u>	<u>(1,007)</u>	<u>(3,448)</u>	<u>645</u>	<u>(1,796)</u>
12 Gain (Loss) on Repurchase of Debt	8,598	77	0	0	0	0	0	0
13 Total Other Income (Expense)	<u>8,598</u>	<u>77</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
14 EBIT	<u>16,052</u>	<u>4,789</u>	<u>5,329</u>	<u>4,867</u>	<u>(1,007)</u>	<u>(3,448)</u>	<u>645</u>	<u>(1,796)</u>
15 Interest Expense	(8,903)	(9,200)	(10,943)	(11,339)	(8,609)	(7,510)	(7,339)	(6,240)
16 Earnings Before Taxes	<u>7,149</u>	<u>(4,411)</u>	<u>(5,614)</u>	<u>(6,472)</u>	<u>(9,616)</u>	<u>(10,958)</u>	<u>(6,694)</u>	<u>(8,036)</u>
17 Income Taxes	196	299	(18)	(6)	(48)	(43)	(40)	(35)
18 Net Income from Continuing Operations	<u>7,345</u>	<u>(4,112)</u>	<u>(5,632)</u>	<u>(6,478)</u>	<u>(9,664)</u>	<u>(11,001)</u>	<u>(6,734)</u>	<u>(8,071)</u>
19 Income (Loss) from Discontinued Operations	(2,967)	644	(472)	(289)	(162)	(164)	(93)	(95)
20 Net Income	<u>\$ 4,378</u>	<u>\$ (3,468)</u>	<u>\$ (6,104)</u>	<u>\$ (6,767)</u>	<u>\$ (9,826)</u>	<u>\$ (11,165)</u>	<u>\$ (6,827)</u>	<u>\$ (8,166)</u>
21 EBIT	\$ 16,052	\$ 4,789	\$ 5,329	\$ 4,867	\$ (1,007)	\$ (3,448)	\$ 645	\$ (1,796)
22 EBITDA	\$ 23,020	\$ 12,025	\$ 11,804	\$ 10,622	\$ 3,790	\$ 903	\$ 4,642	\$ 1,755

Source: Internal financial statements

Note: Consolidated statements reflect the Rubber Group and Corporate